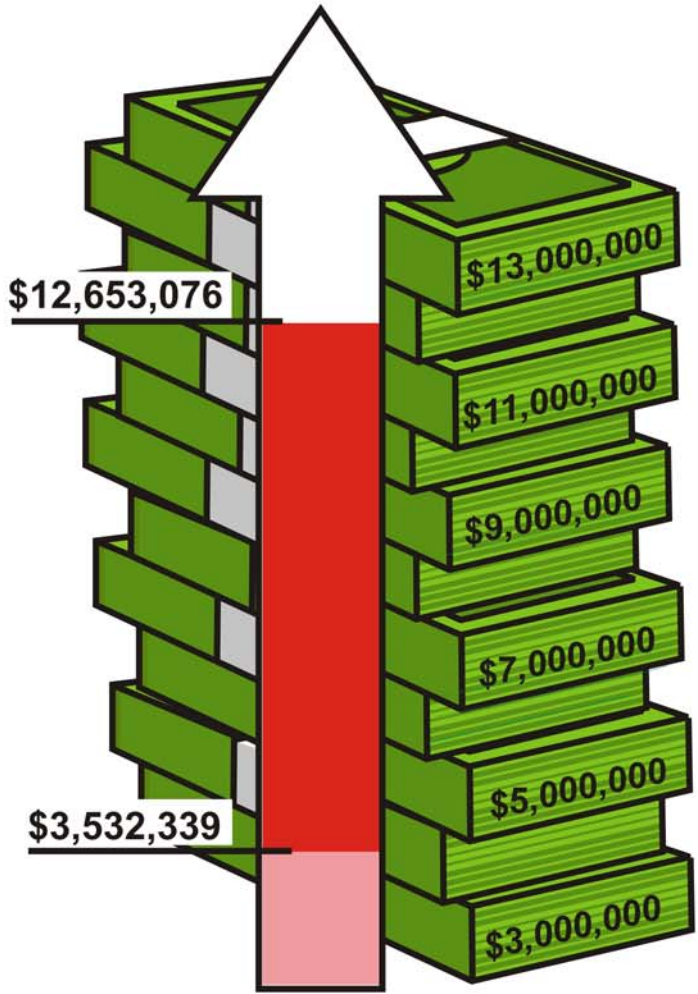


Oakhill Renaissance - Total Cost

Cost to date	
Building costs	
Architectural fees	\$ 284,836
Demolition fees	\$ 179,874
Heating and air conditioning	\$ 223,373
Bankruptcy settlements	\$ 111,875
Dept. of Development payments	\$ 16,106
Total building costs	\$ 816,066
Operating Costs	
Utilities	\$ 1,379,174
Maintenance and repairs	\$ 1,336,635
Debt interest payments	\$ 363,139
Legal fees	\$ 202,811
Settlements costs	\$ 454,530
Total cash expenditures	\$ 5,368,422
Less rental reimbursements	(\$ 1,836,083)
Cash expenditures to date	\$ 3,532,339
Future & Contingent costs:	
Real estate taxes	\$ 656,413
Remaining settlement costs	\$ 454,530
Remaining DOD loan payments	\$ 473,869
Interest on Capital Bonds	\$ 3,062,408
Roof repairs	\$ 240,000
Chiller pipe repairs	\$ 49,583
Penthouse Tower repairs	\$?
Bathroom reconstruction	\$?
Remaining cost of construction	\$ 4,183,933
Total expenditures and contingencies	\$ 12,653,076



...as of 09/09/08



■ Total Future Expenditures and Contingent Costs

■ Cash Expenditures to Date